

# NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING KNM GROUP BERHAD ("KNM" OR THE "COMPANY") PROPOSED PRIVATE PLACEMENT OF UP TO 10% OF THE TOTAL NUMBER OF ISSUED ORDINARY SHARES IN KNM ("PROPOSED PRIVATE PLACEMENT")

## KNM GROUP BERHAD

<b>Type</b>	Announcement
<b>Subject</b>	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
<b>Description</b>	KNM GROUP BERHAD ("KNM" OR THE "COMPANY")  PROPOSED PRIVATE PLACEMENT OF UP TO 10% OF THE TOTAL NUMBER OF ISSUED ORDINARY SHARES IN KNM ("PROPOSED PRIVATE PLACEMENT")

*Unless otherwise defined, the definitions set out in the announcement dated 20 January 2023 ("Announcement") shall apply herein.*

On behalf of the Board of Directors of KNM, M&A Securities is pleased to announce that Bursa Securities had, vide its letter dated 31 January 2023, approved the listing and quotation of up to 367,642,100 new KNM Shares to be issued pursuant to the Proposed Private Placement subject to the following conditions:

(a) KNM and M&A Securities must fully comply with the relevant provisions under the Main Market LR pertaining to the implementation of the Proposed Private Placement;

(b) KNM and M&A Securities are required to inform Bursa Securities upon completion of the Proposed Private Placement;

(c) KNM is required to furnish Bursa Securities with a written confirmation of its compliance with the terms and conditions of Bursa Securities' approval once the Proposed Private Placement is completed; and

(d) M&A Securities is required to furnish Bursa Securities with details of placees in accordance with Paragraph 6.15 of the Main Market LR as soon as practicable after each tranche of placement and before the listing of the new shares to be issued pursuant to the Proposed Private Placement.

This announcement is dated 31 January 2023.

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### Announcement Info

<b>Company Name</b>	KNM GROUP BERHAD
<b>Stock Name</b>	KNM
<b>Date Announced</b>	31 Jan 2023
<b>Category</b>	General Announcement for PLC
<b>Reference Number</b>	GA1-31012023-00060